



## ECONOMIC INDICATORS

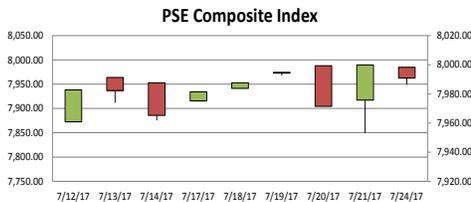
**Q1 2017 Gross Domestic Product** 6.4 ↓

**June 2017 Inflation Rate** 2.80 ↓

**Q1 2017 Consumer Confidence** 8.7 ↓

**Q1 2017 Auto-buying Intention** 7.1 ↑

**Daily Peso – Dollar Exchange Rate** 50.74 ↓



### GLOBAL WATCHLIST



#### Euro zone slowdown, but not for long?

A slowdown in euro zone business growth at the start of the second half of 2017 could put paid to expectations of a stimulus clawback by the European Central Bank later this year. Laura Frykberg reports.

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### MACROECONOMIC SNAPSHOT

#### IMF to check PHL economic health as it raises SE Asia growth outlook

A team from the International Monetary Fund (IMF) is visiting the Philippines this week for an annual review of the health of the Philippine economy, a senior IMF official said.



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#### House, Senate reveal priority measures in second year of Duterte administration

Congress leaders confirmed forging an agreement to convene the Senate and the House of Representatives as a constituent assembly early next year to amend the Constitution and pave the way for the shift to a federal form of government favored by the Duterte administration.



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### FINANCIAL TRENDS

#### BSP to hold rates despite faster growth in credit, money supply

The Central Bank would not have to tighten interest rates amid sustained double-digit growth in money supply and bank lending with the rapid expansion seen unlikely to drive prices higher, a senior official said.



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### INDUSTRY NEWS

#### Nissan shares future vision at ASEAN EV and Hybrid Summit

At the recently concluded first ASEAN Electric and Hybrid Vehicle Summit held in Manila, Nissan introduced the Nissan Intelligent Mobility plan. A plan that helps Nissan determine 'how our vehicles should be powered, driven, and integrated into society.'



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### INTERNATIONAL

#### German officials come up with diesel rescue plan

Due to the recent wave of diesel emission scandals tainting the reputation of the compression engine, auto industry officials and politicians in Germany have come up with a rescue plan to prevent diesel bans in cities, said a report from Automotive News.



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